Registration Reference Guide

Professional Users

10-26-2020





Introduction

The aim of this document is to provide clear, unambiguous guidance for Professional Users when creating a registration request for using the on-line service portal. Once registration has been successfully completed and a request approved, a Professional user will be able to create personal injury claims caused by a road traffic accident on behalf of their clients.

Creating a user account

A Professional user will be able to access the on-line service via the following link: https://www.officialinjuryclaim.org.uk/.

Here you will arrive at the website landing page. Click Claimant representatives 'Find out more', so you can start the registration process for the on-line service:





You will be presented with information on the steps that you will follow to register for the service:

Claimant Representatives
We are committed to making sure your organisation has the information it needs to prepare for the new service.
Registrations for Official Injury Claim are now open to claimant representative organisations to help your preparations for the service launch. This includes, setting up your organisation, creating accounts for your web users and developing your integration to the service.
Security of data is of paramount importance and Official Injury Claim is compliant with data protection and GDPR legislation. We are committed to ensure high security standards are maintained.
Your registration process
Each organisation will need to nominate an Administrator who takes responsibility for completing the registration process and creating user accounts. Our <u>Quick Reference Guide</u> provides details for Administrators preparing to register their organisation. Here is a short summary of the process:
 Apply to register your organisation Your Organisation Administrator will enter their name and email on this website and then complete the initial account creation process by following an email link. Your registration request will indicate the access your organisation requires: (a) web only, (b) web and integration.
2. Accept the user agreement
Your organisation administrator will then need to view and accept the user agreement
Official Injury Claim will then assess your application and confirm acceptance via email within five working days.
3. Set up your organisation structure (web)
Each organisation is different, and the registration process enables Administrators to set up their own preferred structure for organising their web users, for example to distinguish between separate offices.
4. Create user accounts (web) Your Administrator will create individual user accounts for your organisation's office administrators and claims handlers. Those individual users will receive an email link to confirm their user account has been set up. Your Administrator may want to advise users to look out for the email and to check they have received it.
5. Set up your integration For organisations requesting integration access, after you have registered successfully, Official Injury Claim will give you access via a portal to all the necessary integration specifications.
Register

At the bottom of the screen are some 'Frequently Asked Questions' that will help you if you have any questions relating to the service:

Frequently asked questions	
	Open all
Who is eligible to register as a Claimant Representative?	+
My organisation has multiple branches and/or subsidiaries – how does this affect our setup?	+
What is the difference between integration and web access?	+
Where can Administrators access more information and support?	+
I am not a Claimant Representative – where do I register?	+
Other frequently asked questions.	+

Click on the 'Register' button. On the next screen, enter the following details:

- forename
- surname
- email address
- then confirm your email address and click 'submit'



OFFICI NJ CLAIM	AL URY		English <u>Cymraeg</u>	<u>Sign in</u> 옴
	< <u>Back</u>			
	Claimant Repr registration	resentative		
	This page is for Organisatic users will be set up by their provide their details here.	on Administrators only. All other r Administrator and do not need to		
	If you are your organisation provide your details here a you a link to complete you	n's appointed Administrator, nd Official Injury Claim will email r registration application.		
	The <u>Quick Reference Guid</u> to administer your organise support, <u>Contact Us.</u>	e provides information about how ation's web access. For further		
	Forename	Surname		
	Email			
	Confirm Email			
	<u>Clear</u> Submit			

The following confirmation screen will be displayed:

Regi succ	stration request submitted cessfully	
Please ch	heck your emails to continue the registration process.	

An email will be sent to the email address you have entered. This email will have instructions on how to proceed to create your user log-in credentials. Once you have opened the email, click the 'Activate Account' link.

The following screen will be displayed. Create a password observing the following requirements:

- password must be at least 8 characters in length
- password must contain a lowercase letter
- password must contain an uppercase letter
- password must contain a number
- password must contain a symbol
- password does not include your first name or last name

Enter the password again in the 'Repeat new password' box, then choose a 'forgot password question' from the drop-down menu choices shown and an answer to that question.

Click 'Create My Account':

Create	a Password
Create a password so	you can login to your account.
Password must have	*
A lowercase I An uppercase An uppercase A Number A symbol (* 1/ Not contain e Not to be one Enter password *	letter letter I \$ % b * () * + , - , / ; i < = > ? Φ [] ^ _ ` (]) → itber your name or your last name of your previous 4 passwords
Confirm Password *	
Choose memorable qu Question	estion and answer so you can login into your account if you forget your password.
What is the food you	least liked as a child?

On the next screen you will be asked to setup multifactor authentication. Select 'Register for 2-step authentication':

Registe	er for 2-step authentication
To secure your acco	unt, you need to provide your mobile phone number.
Please, provide your the next screen to ac	phone number and click send code. You will receive a verification SMS with a 6 digit code that you will need to introduce in cess the Official Injury Claim portal
Country code	
Select Country	*
Mobile number *	

Select the country from the dropdown and enter the mobile number to which the code will be sent. Click on 'Send code'.

OFFICIAL NJURY

CLAIM



An SMS will be sent to the mobile telephone number that you entered. The SMS will contain a 6-digit authentication code. Enter the code in the 'Enter Code' box and then click 'Verify':

44 XXXXXXX714				
Once the code is verified, you will have access to the C	Official Injury Clair	m portal		
f you have not received the SMS, you will be able to cl	ick the re-send co	ode button after 30 se	econds.	
Steps to verify				
Click Send code				
 You will receive a six-digit code 				
 Insert the six-digit code 				
Click the Verify button				
Send code				
inter six-digit code *				

Creating and Submitting a Registration Request

On the registration landing page, click the '+Register your organisation' link:



On the next screen, enter the organisation name:



o c	FFiCIAL NJURY LAIM	Logout
	Tell us more about your organisation	
,	elect from one of the following: Which organisation type should I select	
	Continue	
	Organisation Administrator Offices Domains Statement Notes	
U. Co	seful links ontact us FAQs	

Select the type or organisation from the drop-down menu:

- law firm
- alternative business structure
- claims management company
- other



If 'Alternative Business Structure' is selected, then select from:

- SRA
- CILEX
- Bar Standards Board

Alternative Bu	siness Structure 🔹
Select from on	e of the following: *
SRA	
CILEX	
Day Chandarda	Board



Then click 'Continue'. On the next screen enter the required information. The questions differ based on the organisation type selected. For example:

- any previous or other trading name
- company website address
- ICO registration number
- SRA/Law Society number

Tell us more about your organization
< <u>Back</u>
Previous / Other Trading Names
Company Website Address*
ICO Registration Number*
SRA / Law Society Number *
Please confirm whether you are based in the UK, EU or outside of the EU for VAT purposes*
Select non one of the following.
Continue

Confirm where your organisation is based by selecting from the drop-down menu:

- based in EU
- based outside of EU
- based in UK



Click 'Continue'. On the next screen, enter your job title and phone number then click 'Continue':



OFFICIAL NJURY CLAIM	Logout
Tell us about you	
< <u>Back</u> Job title ◆	
Phone number *	
Why you can't edit these fields	
First name Test	
Last name Test	
Continue	

On the next screen, enter the following:

- office or branch name
- telephone number
- address details
- SRA / Law Society number

Click the 'Add another office' box to enter additional office/s and repeat these steps. Then click 'Continue':

Tell us about your office details
< <u>Back</u>
Add office locations
Office or branch name*
Telephone *
Postcode*
Enter UK Postcode Find address or Enter address manually
SRA / Law Society Number *
Add another office
Continue



On the next screen, select your default / main office and click 'Continue':

Select your default office		
▲ <u>Back</u>		
Select your default / main office		
Office Name		
● London		
Continue		

On the next screen, choose how you wish to be able to access the service by selecting one of the following. Then click 'Continue':

- web and API
- web only

OFFICIAL NJUR CLAIM	r			Logout	
Conn	ection Type				
< <u>Back</u>					
Select the way WEB and WEB acces with the po WEB+API a interact wi will allow y Continue	How do you want to interact with the portal Select the ways in which your organisation will interact with the portal* WEB and API WEB only • Read about WEB and API access WEB access allows you and your organisation's other users to interact with the portal through your browser. WEBAPAPI access allows you and your organisation's other users to interact with the portal through your browser and API communication protocol. API is an application-to-application access and will allow you to connect your in-house claims application to the portal.				
Organisatio	Administrator Offices	Domains Stateme	nt <u>Notes</u>		
Organisatio	ı name				

On the next screen, enter the organisation email domain. Click the 'Add another email domain' link to enter additional domains and repeat these steps. Then click 'Continue':



OFFICIAL NJURY CLAIM	Logout		
Tell us about your email domains			
• Back			
What is an email domain?			
Your company email domain is the web address for your business that comes after the @ symbol in an email address, for example in JohnDoe@company.com, "company.com" is the email domain.			
The email domain must match the requirements of the host name, it should consist only of letters, digits, hyphens and dots.			
Enter all relevant domain names for your organisation. Note that any users that you register must have an email address that matches an email domain you have added here.			
Domain(s) added			
email@•			
+ Add another email domain			
Continue			

Enter any additional information in the 'Supporting Statement' box you feel is relevant to your registration request. Then click 'Finish':

o ci	Ficial NJURY AIM	Logout
S	upporting Statement	
∢B Pro	ick vide any other information that will help us to identify and approve your organisation	
Re	maining: 1000 characters	
,	minh	
	Organisation Administrator Offices Domains Statement Notes	
	Organisation name Organisation Name	
:	Jrganisation type DRGTPA	
:	Company Website Address ICO Registration Number fffcialinjuryclaim.org.uk 123456	

Confirmation of the submission of the registration request will be displayed. Make a note of the submission reference number. Click 'Confirm':



OFFICIAL INJURY CLAIM	Logout
Registration Submitted Your reference number is R-785	
Thank you, your application for registration has been submitted	
What happens next?	
Your submitted registration will be reviewed by our compliance team. If your Organisation's registration is approved your nominated Administrator will be informed of this decision by email including instructions on what to do next.	
In you nere a queasoof minas your registration is under review, went contact us quoting reference number R-785	
Confirm	
Useful links Contact us EAQs	

The request will now be reviewed. An email will be sent to you with one of the following outcomes once all the necessary checks have been completed:

- approved
- revise
- declined